

# e-FAMILIARISATION PROGRAMME FOR TRADING REPRESENTATIVES (eFPTR) II



Learning Hours:  
8 hours



Fees:  
MYR 550  
(fee is not inclusive of 6% SST)

Candidates will have the flexibility to learn at their own pace as well as have more learning avenues and learning time (maximum of 2 months access to the eFPTR) before attempting the assessment.

HRD CORP REGISTERED COURSE/PROGRAMME NO: 10001138809

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## LEARN ONLINE AND FULFIL YOUR ENTRY REQUIREMENTS TO BE REGISTERED AS A TRADING REPRESENTATIVE (TR)

The Securities Industry Development Corporation (SIDC) is pleased to offer a standalone programme structure as approved by Securities Commission Malaysia for the Familiarisation Programme for Trading Representatives (FPTR). This programme is designed as a learning tutorial covering the knowledge and skills relevant for Trading Representatives (TRs) pursuant to the Licensing Handbook to carry out their duties competently and in compliance with prevailing laws and regulations.

## PROGRAMME STRUCTURE

### eFPTR II Learning Programme + Assessment

The eFPTR II is a self-directed online learning programme offered via the SIDC Learning Management System (SIDC eLearn) platform comprising of 16 modules. It is designed as a learning tutorial covering the knowledge and skills relevant to individuals who have passed the FPTR 1 (or previous FPRR1) assessment and intend to apply for a Capital Market Services Representative's Licence (CMSRL) to carry on the regulated activity of dealing in securities.

Upon completion of this learning programme in accordance to the recommended learning hours set out below, participants will be better prepared to undertake the FPTR2 Assessment.

### LEARNING PROGRAMME

- Self-directed online learning programme
- Accessed via the SIDC LMS platform for a maximum of 2 months
- Modular - Participants need to complete all 16 modules
- Knowledge check - 5 quiz questions in each module
- Recommended Learning Hours (LH) - 8 hours

### ASSESSMENT

- 50 multiple choice questions
- 1 hour 45 minutes
- Passing mark - 60%
- Remote proctored assessment (slots are limited, subject to first-come-first-served basis)

## LEARNING OUTCOMES

Upon completing the programme, the participant should be able to:

- Explain the Malaysian capital market regulatory framework;
- Describe the functions and activities of Bursa Malaysia Securities Berhad, its components and market participants;
- Identify the screening criteria for Shariah securities for the Islamic capital market;
- Distinguish the characteristics of the various forms of corporate structure in Malaysia;
- Explain the duties and rights of Participating Organisations (POs) as well as the rules governing their relationship with clients;
- Identify the various types of securities offences under the Capital Market and Services Act;
- Explain the key essence of money laundering and terrorism financing as well as the obligation to protect clients' information;
- Outline the various steps and processes of raising capital in the Main market, ACE Market and LEAP Market;
- Describe the essential elements of a contract and common law remedies for breach of contract;
- Describe the licensing framework which operates in Malaysia;
- Identify the characteristics and regulations governing take-overs and mergers in Malaysia;
- Explain the trading conducts and mechanism on Bursa Malaysia Securities Berhad;
- Distinguish between fundamental and technical analysis in analysing stock performance;
- Recognise the users and uses of financial statements in financial and investment analysis;
- Identify elements of financial statements and extract key information available for carrying fundamental analysis;
- Describe and distinguish the various available capital market products such as equity, fixed income, bonds, structured products and exchange-traded funds;
- Apply the appropriate concepts in the pricing and valuation of equity securities, fixed income and bond contracts; and
- Apply technical analysis in evaluating the performance of a stock

## TARGET AUDIENCE

Designed for those who have passed the eFPTR I (or previous FPRR I) assessment and intend to apply for a Capital Market Services Representative's Licence (CMSRL) to carry on the regulated activity of dealing in securities.



## ICF COMPETENCY LEVEL

- FOR04 Capital Market Products Regulations (proficiency level 2)
- FOR06 Takeovers and Mergers (proficiency level 2)
- FOR01 Anti-Money Laundering
- FOR02 Capital Market Institutions
- FOR03 Capital Market Intermediaries
- FUP16 Securities Trading
- FUP18 Settlement of Securities Trades
- FOR05 Islamic Capital Market Regulations
- FUP14 Know Your Client
- FOP01 Capital Market Environment
- FOP02 Capital Market Fundamentals
- FOP03 Capital Market Products
- FUT05 Fundamental Analysis
- FUT07 Technical Analysis

All at proficiency level 3

## RECOMMENDED LEARNING HOURS

8 hours to complete all 16 modules (including the knowledge-check)

## REMOTE PROCTORING MOCK EXAMINATION

### REMOTE PROCTORING EXAMINATION MOCK-UP

This remote proctoring examination mock-up is intended to assist candidates in familiarising themselves with the remote proctoring system and the SIDC assessment management system. Candidates are encouraged to attempt the mock examination prior to their actual examinations.

Visit [www.sidc.com.my](http://www.sidc.com.my) and Register for **SIDC's Webinar Series Now!**



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\* The SIDC reserves the right to amend the programme as deemed appropriate as without prior notice.

For enquiries on registration, please contact: **+603 6204 8439 / 8274** | Register today at [www.sidc.com.my](http://www.sidc.com.my)

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