

IN SUPPORT OF



# USING DERIVATIVES TO MANAGE EQUITY PORTFOLIO

16 MARCH 2022 | 8.30PM - 10.30PM

DERIVATIVES PROGRAMMES FOR PROFESSIONALS



For more details, visit [www.sidc.com.my](http://www.sidc.com.my)

This initiative is supported by the Capital Market Development Fund (CMDf)

## WHAT IS THE PROGRAMME ALL ABOUT?

Derivatives instruments such as the index futures are becoming popular amongst fund managers and equity traders. Used as a risk managing mechanism by offsetting exposures due to share price fluctuations, these market players able to generate potential opportunities by trading with index futures.

This webinar will uncover the application of FKLI and OKLI trading strategies to manage equity price risk and capitalise the potential opportunities that it brings.

## WHAT DO WE WANT TO ACHIEVE?

This webinar is designed to provide participants with deeper understanding and application on trading FKLI and OKLI in managing the equity price risk and capitalise potential opportunities for fund managers and equity traders.

## WHAT WILL YOU LEARN DURING THE PROGRAMME?

Upon completion of this programme, participants will be able to:

- Explain the importance of FKLI and OKLI in managing the equity portfolio
- Identify the derivatives trading strategies used in the equity/stock market
- Discuss how and when the strategy is the best to be implemented
- Analyse and discuss on risk management and capitalising potential opportunities of FKLI and OKLI trading based on the case study presented



## COMPETENCIES

- Core - Risk Management (Level 3)
- Foundational (Product) - Capital Market Products (Level 4)
- Functional (Process) - Derivatives Dealing (Level 4)

## ABOUT THE SPEAKER



### Andy Tan

Synergy Link Capital and Inspirante Trading Solutions

Andy Tan has been in the industry since 1991. He started in DBS Trading and joined Merrill Lynch Futures Pte Ltd as Floor Manager and Director from 1992 to 2005. After the closure of SIMEX, Andy joined ML Asia Pacific (2005-2011) where he trades and manage the Asia ex Japan Index Arbitrage portfolio, trading and market making on futures, ETFs, ADRs/GDRs and single stocks till end 2011. He joined Synergy Link Capital in 2012 as partner and Director, and later co-founded Inspirante Trading Solutions. Having worked in both sell side and buy side, Andy's extensive knowledge and experience is invaluable in the development of the group's trading strategies.

## PROGRAMME OUTLINE

8.30pm - 10.30pm

### The Importance of FKLI and OKLI to Fund Managers and Equity Traders?

- Access to the underlying stock/equity price - Price discovery
- Risk managing mechanism - Risk reduction and redistribution through Hedging
- Review and replace the exposures of equity portfolio

### Trading Strategies for FKLI and OKLI

*What are the Strategies and When to Use it?*

- Hedging - Protection strategy that provides 2 dimensional strategy
- Arbitrage - Low risk, free profits
- Bull and bear strategies

### Case Study: FKLI and OKLI Trading

*Risk management and capitalising potential opportunities*

Q&A Session