

ECONOMIC OUTLOOK 2021: INVESTING AT THE RIGHT TIME AND SECTOR

17 MARCH 2021 | 10.00 AM - 12.00 PM



Learning Hours:
2 hours

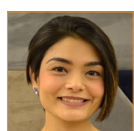


Fees:
MYR 350
(fee is not inclusive of 6% SST)



CPE Points Earned:
Eligible for 5 CPE Points

MODERATOR



TEHMINA KAOOSJI
Independent Broadcast
Journalist

PANELLISTS



**DR. MOHD AFZANIZAM
ABDUL RASHID**
Chief Economist,
Bank Islam Malaysia Bhd



**PROF. DR. SANJAY RAMPAL A/L
LEKHRAJ RAMPAL**
Professor of Epidemiology & Public
Health Department of Social and
Preventive Medicine, Faculty of
Medicine, University of Malaya



**AHMAD SHAHIZAM MOHD
SHARIFF**
President & Managing Director,
KPJ Healthcare Bhd

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PROGRAMME OVERVIEW

The Covid-19 pandemic has affected the world's socioeconomic landscape. In many countries, workers lose their jobs, factories and stores are being shut down while thousands of people have either died and/or hospitalised due to this deadly virus.

During the early stage of the pandemic, the World Bank Group has forecasted a 5.2 percent contraction in global GDP. Given the forecast, where should the investors and players of the capital market focus in 2021? Which sectors would be appealing to invest in?

PROGRAMME OBJECTIVE

This programme will provide insights into the global and Malaysian economy pre and post Covid-19 pandemic. It will focus on the different business sectors' performance, changes in investment asset pool around the world following the current state of the pandemic while uncovering potential thriving sectors in this phenomena.

ICF COMPETENCY LEVEL

- Foundational (Product) – Capital Market Environment (Proficiency Level 3)
- Functional (Technical) – Market Analysis (Proficiency Level 3)
- Foundational (Product) – Capital Market Products (Proficiency Level 3)

LEARNING OUTCOMES

Upon completion of this programme, participants will be able to:

- Recognise the impact of Covid-19 to businesses and financial markets across various sectors
- Describe the biggest winner and biggest loser from the Covid-19 pandemic based on economics sectors and asset classes
- Analyse potential sectors and asset classes to invest in 2021
- Discuss key events which could transform 2021 economy, investment ecosystem, financial infrastructure and social landscape

WHO SHOULD REGISTER?

Individuals

Directors, PR & Communications staff, BCP teams, Risk Officers, Company Secretaries, Partners of Firms, C-Suites, Lawyers, Accountants, Corporate Consultants, Capital Markets Services Representative's License Holders, Professionals undertaking corporate advisory work, Financial Controllers, Head of Compliance, Head of Legal, Sustainability Officers, Internal Auditors

Companies

Public Listed Companies (PLCs), Legal Firms, Consultancy Firms, Accounting Firms, Fund Management Companies, Stockbroking Firms, Investment Banks

WHAT WILL YOU LEARN?

2020 in Review

Outline

- Covid-19's impact: Overview of economy, stocks market, labour market
- Biggest winner and biggest loser: Performance of various economic sectors and asset classes
- Capital market - Pandemic mitigation measures
- Insulating the economy with stimulus package with impact
- Business operational resilience and digital acceleration

2021: Glimmer of Hope

Outline

- Potential sectors and asset classes to invest in 2021
- Key events to look out for in 2021: Roll-out of Covid-19 vaccine, trade wars
- Bidenomics: What major changes can we expect and how will it impact Asia and ASEAN markets

Moderator

- Tehmina Kaoosji** Independent Broadcast Journalist

Speakers

- Dr. Mohd Afzanizam Abdul Rashid** Chief Economist, Bank Islam Malaysia Bhd
- Prof. Dr. Sanjay Rampal A/L Lekhraj Rampal** Professor of Epidemiology & Public Health Department of Social and Preventive Medicine, Faculty of Medicine, University of Malaya
- Ahmad Shahizam Mohd Shariff** President & Managing Director, KPJ Healthcare Bhd

Recommended Learning Hours:

2 hours / Eligible for 5 CPE points / Pre & Post Assessments

Methodology:

Online Polls

MODERATOR



TEHMINA KAOOSJI

Tehmina Kaoosji is an Independent Broadcast Journalist. She currently anchors 'Money Matters', TV3 Malaysia's flagship financial talk show. She also anchors and produces the online talk shows 'Tea with Tehmina' and 'The Point'.

Her work focuses on Economics, Politics, Business & Technology issues. Social justice and gender mainstreaming are her key policy angles on every story.

She is a Board Member and Director with the Institute of Journalists Malaysia and actively speaks, teaches, researches and advocates for media freedom and media ethics in Malaysia.

She is a founding member of the Journalists Alliance of Malaysia, and a Member of the Pro-Tem Committee tasked with setting up a Malaysian Media Council.

SPEAKERS



DR. MOHD AFZANIZAM ABDUL RASHID

Dr Afzanizam has 17 years of experience in investment research, especially in the field of economic and capital market. Previously, he had served in a number of investment institutions such as Khazanah Nasional Berhad, Retirement Fund Incorporated (KWAP) and Malaysian Rating Corporation Berhad (MARC) as an economist. He is also a regular columnist in Berita Harian since 2011. Dr Afzanizam holds a Doctor of Philosophy (Economics) and Master of Business Administration (MBA) (Applied Finance and Investment) from Universiti Kebangsaan Malaysia (UKM) as well as Bachelor of Business Administration (Hons) Finance and Diploma in Investment Analysis from UITM.



PROF. DR. SANJAY RAMPAL A/L LEKHRAJ RAMPAL

Dr Sanjay Rampal a Professor of Epidemiology and Public Health at the Department of Social and Preventive Medicine, Faculty of Medicine, University of Malaya. He is also a Public Health

Medical Specialist in the Public Health Department, University Malaya Medical Centre

Dr Rampal was medically trained in India and has served in the Ministry of Health Malaysia (1998-2005) and University of Malaya (2005 onwards). He obtained his MPH in 2004 from Harvard University and completed his PhD in Epidemiology from Johns Hopkins University in 2014. He is a member of the Global Network for Academic Public Health, Association of Schools and Programs of Public Health, and chairs the Specialty Education Subcommittee for Public Health within the Malaysian Medical Council. He is a Fellow of the Academy of Medicine Malaysia and actively contributes to the College of Public Health Medicine.

Dr Rampal's primary research focus is on the epidemiology and prevention of cardiovascular disease. He has been actively engaging the Public during this Covid-19 Pandemic by interpreting the epidemiology and translating the science behind prevention strategies.



AHMAD SHAHIZAM MOHD SHARIFF

Ahmad Shahizam graduated with a Bachelor of Laws (LLB) degree in 1994 from The London School of Economics & Political Science, University of London. In 2008, he earned his Master in Public Administration degree from Harvard Kennedy School, Harvard University, Massachusetts, United States.

Ahmad Shahizam began his career at HSBC Bank Malaysia in 1994 in commercial banking. He subsequently worked in the capital markets as an investment analyst at ING Barings and Salomon Smith Barney until 2003. After a stint in Islamic Banking at HSBC Amanah he joined Khazanah Nasional Berhad as a Senior Vice President in 2004, where as part of the Managing Director's Office, he was involved in formulating and executing the GLC Transformation Program, and subsequently as Khazanah's Head of Communications and External Relations Unit.

Ahmad Shahizam left Khazanah in 2010 as Director, Investments Division when he moved to healthcare management as an Executive Director of Parkway Pantai Limited in Singapore and later at IHH Healthcare Berhad, where he was responsible amongst others for the merger integration of IHH's Malaysian and Singapore operations, IHH's corporate functions and the listing of IHH Healthcare Berhad in 2012. From 2014 to 2017 he was the Chief Executive Officer of Pantai Holdings Berhad. He was also the Chief Corporate Officer of IHH Healthcare Berhad until December 2017. His involvement in the healthcare sector continued in various capacities and organizations including as a Board Member of Malaysia Healthcare Travel Council and advisor to a number of healthcare based technology start-up companies. He also sits on the Board of Association of Private Hospitals Malaysia.

Ahmad Shahizam was appointed as a President & Managing Director of KPJ Healthcare Berhad in July 2020. His extensive experience in healthcare management, corporate transformation and digital adoption will be invaluable to KPJ Healthcare Berhad and he is expected to formulate new strategies and lead the group in its journey as the leading healthcare provider in the region.

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