



DE02 - Debt Capital Market: Mechanics of Bond Issuance and Trading

COURSE OVERVIEW

This course is designed to enable participants to acquire a working knowledge of new debt issues, identify trends and preferences of investors and issuers and provide recommendations to better advise clients.

PERFORMANCE OBJECTIVES

Upon completion of this course, participants will be able to:

- Identify key factors driving interest rates and monetary policies
- Know the latest trends and appreciate the current preferences of investors and issuers
- Assess risks in counter parties and borrowers and compare benchmarking practices
- Summarise and present recommendations in a fair, ethical and timely manner
- Analyse and mitigate trading risks to better inform clients

COURSE PROGRAMME

8.30 am - 9.00 am	Registration
9.00 am - 9.10 am	Welcome remarks and introduction to the course
	Session I:
9.10 am - 9.40 am	<ul style="list-style-type: none">• The primary market: The new issue & syndication process• Roles of Malaysian regulators & intermediaries
9.40 am - 10.00 am	Morning refreshments
10.00 am - 10.50 am	Case Study 1
10.50 am - 11.00 am	Break
	Session II:
11.00 am - 11.30 am	<ul style="list-style-type: none">• Mechanics of setting interest rates• Issuer and investor perspectives of fixed income products
11.30 am - 12.20 pm	Case Study 2
	Session III:
12.20 pm - 12.50 pm	<ul style="list-style-type: none">• Innovation in bond products• Classes of investors• Securitisation and asset-backed securities
12.50 pm - 2.00 pm	Lunch
2.00 pm - 2.50 pm	Case Study 3
	Session IV:
2.50 pm - 3.20 pm	<ul style="list-style-type: none">• Structured notes and collateralisation• Embedded options and structuring callable, puttable and convertible bonds

3.20 pm - 3.40 pm	Afternoon refreshments
3.40 pm - 4.30 pm	Case Study 4
4.30 pm - 5.00 pm	Q & A
5.00 pm - 5.30 pm	Debrief & Program Wrap-up