



## DA01 - Structured Products and Hybrids I: Framework and Concepts

### COURSE OVERVIEW

This course is developed to enable participants to value and identify investment opportunities in equity hybrids to better advise clients.

### PERFORMANCE OBJECTIVES

Upon completion of this course, participants will be able to:

- Identify key stakeholders and relevant statutes
- Apply appropriate valuation techniques of equity hybrids
- Propose appropriate recommendations to clients
- Construct recommendations in a fair, ethical and timely manner
- Develop appropriate strategies to enhance investment performance

### COURSE PROGRAMME

8.30 am - 9.00 am	Registration
9.00 am - 9.10 am	Welcome remarks and introduction to the course
9.10 am - 9.40 am	<b>Session I:</b> Types of Equity Hybrids
9.40 am - 10.00 am	Morning Break
10.00 am - 10.50 am	Case Study 1
10.50 am - 11.00 am	Break
11.00 am - 11.30 am	<b>Session II:</b> Regulatory Framework and Users
11.30 am - 12.20 pm	Case Study 2
12.20 pm - 12.50 pm	<b>Session III:</b> Valuation & Pricing Techniques
12.50 pm - 2.00 pm	Lunch
2.00 pm - 2.50 pm	Case Study 3
2.50 pm - 3.20 pm	<b>Session IV:</b> Trading strategies & New Product Development
3.20 pm - 3.40 pm	Afternoon break
3.40 pm - 4.30 pm	Case Study 4
4.30 pm - 5.00 pm	Q & A
5.00 pm - 5.30 pm	Debrief & Program Wrap-up