

## Preparatory Courses for Module 12 and 19 Licensing Examinations



specifically designed for  
candidates preparing  
for the licensing  
examination


# Module 12 Investment Management and Corporate Finance

## INTRODUCTION

This 3 days Preparatory Course is an intensive course specifically designed for candidates preparing for the Module 12 licensing examination. The topics covered are in accordance with the licensing examination for Module 12: Investment Management and Corporate Finance. It provides a basic understanding of investment management concepts and explains the fundamentals of portfolio theory and concept of efficient diversification. Common forms of financing and important factors to consider in determining the optimal capital structure will be discussed together with an analysis of financing decisions encompassing debt financing, equity financing and dividend policy.

## WHY YOU CANNOT MISS THIS COURSE

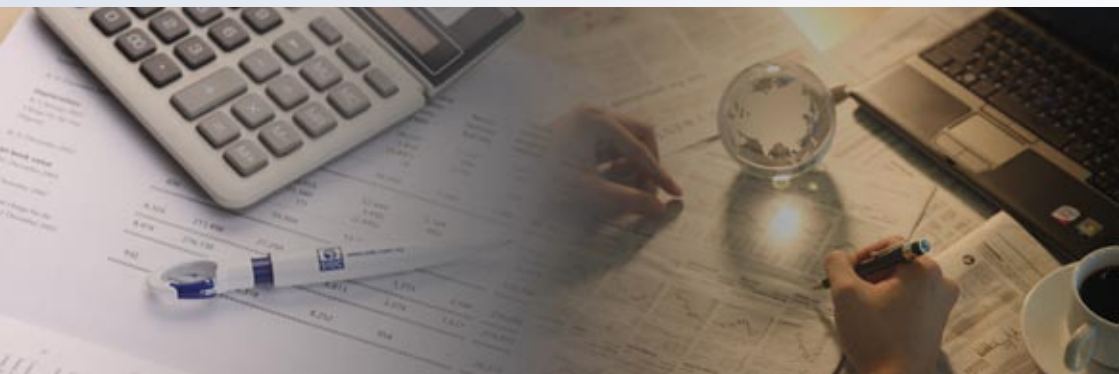
Upon completion of the course, you will be able to:

- Understand the key areas covered in the examination for Module 12 licensing examination
- Experience computer-based examination with a sample set 

## WHO SHOULD ATTEND

- Candidates preparing for the Module 12 licensing examination
- New entrants to the capital market industry. Employees of stockbroking and investment firms are also encouraged to attend

Note: Participants are required to bring along a financial calculator to this course.



## PROGRAMME

### DAY ONE

|          |  |
|----------|--|
| 8.30 am  | Registration   |
| 9.00 am  | Overview of the Investment Environment in Malaysia<br>Strategic Management<br>Financial Statement Analysis & Performance Measurement |
| 10.45 am | Fundamentals of Economics  |
| 1.30 pm  | Risks and Returns  |
| 3.30 pm  | Portfolio Theory   |
| 5.30 pm  | End of Day One   |

### DAY TWO

|          |   |
|----------|---|
| 9.00 am  | Portfolio Management                                  |
| 10.45 am | Options<br>Futures<br>Swaps and Interest Rate Options |
| 2.00 pm  | Financing Decisions<br>Debt Financing                 |
| 4.15 pm  | Debt Financing (cont'd)                               |
| 5.30 pm  | End of Day Two  |

### DAY THREE

|          |  |
|----------|--|
| 9.00 am  | Equity Financing<br>Dividend policy                |
| 11.15 am | Valuation  |
| 2.00 pm  | Corporate Restructuring and Mergers & Acquisitions |
| 2.30 pm  | Simulation with sample set <b>NEW!</b>             |
| 3.45 pm  | Revision and feedback session on sample sets       |
| 5.30 pm  | End of Programme                                   |

## SPEAKER : David Meow, Via Commerce Sdn. Bhd.

David Meow is a Financial Consultant and Trainer for Via Commerce Sdn. Bhd. He is involved in training and consultancy in areas related to financial accounting, corporate finance and financial risk management. He is involved in providing advisory and training courses for government-related regulatory bodies including Bank Negara Malaysia (BNM), Permodalan Nasional Berhad (PNB) and Securities Commission, Jabatan Perdana Menteri (ILKAP), Central Provident Fund of Singapore, financial institutions and corporation. Besides training and consultancy, he is also involved as a facilitator for the Chartered Financial Analysts (CFA) and the Certified Financial Planner (CFP) and ACCA programs in Kuala Lumpur, Singapore, Hong Kong and Vietnam.

## YOUR INVESTMENT

RM850 per participant inclusive of the complete course materials, refreshments and lunch.


# Module 19 Advisory Services (Rules & Regulations)

## INTRODUCTION

This 3 days Preparatory Course is an intensive course specially designed for candidates preparing for the Module 19 or 19A or 19B licensing examinations. The topics covered are in accordance with the licensing examination for Module 19: Advisory Services (Rules & Regulations). It provides a basic understanding of the rules and regulations governing the advisory services in the Malaysian capital market.

## WHY YOU CANNOT MISS THIS COURSE

Upon completion of the course, you will be able to:

- Understand the key areas covered in the Module 19 or 19A or 19B licensing examinations
- Experience computer-based examination with a sample set 

## WHO SHOULD ATTEND

- Candidates preparing for Module 19 or 19A or 19B licensing examinations.
- New entrants to the capital market industry. Employees of stockbroking and investment firms are also encouraged to attend.

Note: Participants are required to bring to this course:

- Capital Markets & Services Act 2007
- Licensing Handbook
- Guidelines on the Offering of Equity and Equity-Linked Securities
- Guidelines on the Offering of Equity and Equity-Linked Securities for the MESDAQ Market
- Prospectus Guidelines
- Guidelines on Asset Valuation
- Malaysian Code on Take-overs and Mergers
- Guidelines on the Offering of Private Debt Securities
- Guidelines on the Offering of Islamic Securities
- Guidelines on the Offering of Asset-Backed Debt Securities
- Guidelines on the Offering of Structured Products
- Guidelines on the Offering of Structured Warrants
- Listing Requirements of Bursa Malaysia Securities Berhad
- Listing Requirements of Bursa Malaysia Securities Berhad for the MESDAQ Market

## PROGRAMME

### DAY ONE

- 8.30 am Registration
- 9.00 am Legal Considerations and Code of Conduct
- 11.15 am Guidelines on the Offering of Equity and Equity-Linked Securities  
Guidelines on the Offering of Equity and Equity-Linked Securities for the MESDAQ Market
- 2.00 pm Guidelines on the Offering of Equity and Equity-Linked Securities (cont'd)  
Guidelines on the Offering of Equity and Equity-Linked Securities for the MESDAQ Market (cont'd)
- 3.15 pm Prospectus Guidelines
- 4.30 pm Guidelines on Asset Valuation
- 5.30 pm End of Day One

### DAY TWO

- 9.00 am Malaysian Code on Take-overs and Mergers
- 11.15 am Guidelines on the Offering of Private Debt Securities
- 2.00 pm Guidelines on the Offering of Islamic Securities
- 3.15 pm Guidelines on the Offering of Asset-Backed Debt Securities
- 4.30 pm Guidelines on the Offering of Structured Products
- 5.30 pm End of Day Two

### DAY THREE

- 9.00 am Listing Requirements of Bursa Malaysia Securities Berhad  
Listing Requirements of Bursa Malaysia Securities Berhad for the MESDAQ Market
- 12.00 pm Guidelines on the Offering of Structured Warrants
- 2.00 pm Guidelines on Principal Advisers for Corporate Proposals  
Guidelines on Due Diligence Conduct for Corporate Proposals
- 3.00 pm Simulation with sample set **NEW!**
- 4.15 pm Revision and feedback session on sample sets
- 5.30 pm End of Programme

## YOUR INVESTMENT

RM850 per participant inclusive of the complete course materials, refreshments and lunch.

## Module 12 & Module 19 Preparatory Course Schedule 2009

| No | Date                   | Module Code                         | Programme   | Venue | SME                               | Your Investment |
|----|------------------------|-------------------------------------|---|-------|-----------------------------------|-----------------|
| 1  | 28-29 March<br>4 April | Module 12<br>Module 12 (Simulation) | Preparatory Course (Module 12):<br>Investment Management and Corporate Finance          | SC    | David Meow                        | RM 850          |
| 2  | 4-5 April<br>11 April  | Module 19<br>Module 19 (Simulation) | Preparatory Course (Module 19 or 19A & 19B):<br>Advisory Services (Rules & Regulations) | SC    | <i>Refer to List of SME below</i> | RM 850          |
| 3  | 20-21 Jun<br>27 Jun    | Module 12<br>Module 12 (Simulation) | Preparatory Course (Module 12):<br>Investment Management and Corporate Finance          | SC    | David Meow                        | RM 850          |
| 4  | 27-28 Jun<br>4 Jul     | Module 19<br>Module 19 (Simulation) | Preparatory Course (Module 19 or 19A & 19B):<br>Advisory Services (Rules & Regulations) | SC    | <i>Refer to List of SME below</i> | RM 850          |
| 5  | 1-2 Aug<br>8 Aug       | Module 12<br>Module 12 (Simulation) | Preparatory Course (Module 12):<br>Investment Management and Corporate Finance          | SC    | David Meow                        | RM 850          |
| 6  | 8-9 Aug<br>15 Aug      | Module 19<br>Module 19 (Simulation) | Preparatory Course (Module 19 or 19A & 19B):<br>Advisory Services (Rules & Regulations) | SC    | <i>Refer to List of SME below</i> | RM 850          |
| 7  | 24-25 Oct<br>31 Oct    | Module 12<br>Module 12 (Simulation) | Preparatory Course (Module 12):<br>Investment Management and Corporate Finance          | SC    | David Meow                        | RM 850          |
| 8  | 31-1 Nov<br>7 Nov      | Module 19<br>Module 19 (Simulation) | Preparatory Course (Module 19 or 19A & 19B):<br>Advisory Services (Rules & Regulations) | SC    | <i>Refer to List of SME below</i> | RM 850          |

### List of SME (please note that this is subject to changes)

1. Azman Ahmad
2. Selina Yong Lee Hwa
3. Anil Joshi
4. Mohd Radzuan A. Tajuddin
5. Yew Yee Tee
6. Khairul Ridwan Kudus

\*SME = Subject Matter Expert

Disclaimer: All information in the brochure is correct at the time of printing and is subjected to changes

# Registration Form

Please register me for the following preparatory course:

Module 12  Date: \_\_\_\_\_ Module 19  Date: \_\_\_\_\_

| REGISTRATION DETAILS (Please photocopy this form for multiple registrations) |   |
|--|---|
| Name   | : |
| Designation  | : |
| Company  | : |
| Address  | : |
| Contact Person   | : |
| Designation  | : |
| Tel no.  | : |
| Fax no.  | : |
| Email  | : |

| PAYMENT DETAILS (Please fill in where applicable) |             |
|---|-------------|
| MODE  | AMOUNT (RM) |
| Cheque/Bankdraft No. _____                        |             |
| Letter of Undertaking Dated _____                 |             |

All cheques/ bank drafts must be made in Malaysian Ringgit, crossed and made payable to SECURITIES INDUSTRY DEVELOPMENT CORPORATION. Payment through Visa or Mastercard can also be made upon registration (subject to availability of seats).

## REGISTRATION AND INQUIRIES

### Terms

Registration is on a first-come-first-served basis. SIDC will confirm your registration and issue the confirmation slip only upon receipt of full payment or letter of undertaking. Otherwise, your registration will not be processed. Walk-in participant(s) will only be admitted on the basis of seat availability and with immediate full payment. Cancellation must be made in writing and reach SIDC Marketing & Corporate Services by the closing date. Refunds will be given based on the cancellation notice as below. Otherwise substitutes are welcomed at no extra charge.

### Written notice received within

Two weeks or more prior to seminar  
Less than two weeks prior to seminar

### Refund amount

50% refund amount with a complete set of seminar materials  
Full fee will be applicable with no refund, with a complete set of seminar materials

### Invoice

This page serves as our official invoice. No further invoice will be issued.

### Disclaimer

SIDC reserves the right to amend the programme as it deemed necessary.



[www.sidc.com.my](http://www.sidc.com.my)

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