



Advisory Services (Rules & Regulations) - Module 19 Preparatory Course

❖ *Securities Commission Malaysia*

INTRODUCTION

This 3-day preparatory course is an intensive course specially designed for candidates preparing for the Module 19 or 19A or 19B licensing examinations.

The topics covered are in accordance with the licensing examination outlines for Module 19: Advisory Services (Rules & Regulations). It provides a basic understanding of the rules and regulations governing the advisory services in the Malaysian capital market.

KEY BENEFITS OF ATTENDING

At the end of this programme, participants will be able to:

- **Understand** the key areas covered in the Module 19 or 19A or 19B licensing examinations
- **Experience** computer-based examinations with a sample set

WHO SHOULD ATTEND

- Candidates preparing for Module 19 or 19A or 19B licensing examinations.
- New entrants to the capital market industry. Employees of stockbroking and investment firms are also encouraged to attend.

Note: Participants are required to bring to this course:

- Capital Markets & Services Act 2007
- Licensing Handbook
- Guidelines on the Offering of Equity and Equity-Linked Securities
- Guidelines on the Offering of Equity and Equity-Linked Securities for the MESDAQ Market
- Prospectus Guidelines
- Guidelines on Asset Valuation
- Malaysian Code on Take-overs and Mergers
- Guidelines on the Offering of Private Debt Securities
- Guidelines on the Offering of Islamic Securities
- Guidelines on the Offering of Asset-Backed Debt Securities
- Guidelines on the Offering of Structured Products
- Guidelines on the Offering of Structured Warrants
- Listing Requirements of Bursa Malaysia Securities Berhad
- Listing Requirements of Bursa Malaysia Securities Berhad for the MESDAQ Market

DAY ONE

8.30am

Registration

9.00 am

Legal Considerations and Code of Conduct

- Contractual Issues
- Negligent misstatement
- Licensing of persons who carry on the business of investment advice, advising on corporate finance and their representatives
- Prohibited conduct and insider trading

Summary and Quiz

Chin En Tek

Securities Commission Malaysia

11.00 am

Refreshment

11.15 am

Prospectus Guidelines

- Public offerings
- Abridged prospectus
- Supplementary prospectus

Khairul Ridwan Kudus

Securities Commission Malaysia

12.15 pm

**Guidelines on the Offering of Equity and Equity-Linked Securities
Guidelines on the Offering of Equity and Equity-Linked Securities for the
MESDAQ Market**

- General
- Policy guidelines
- Submission and implementation of proposals

Practice Notes

Azman Ahmad

Securities Commission Malaysia

1.00 pm

Lunch

2.00 pm

**Guidelines on the Offering of Equity and Equity-Linked Securities
Guidelines on the Offering of Equity and Equity-Linked Securities for the
MESDAQ Market
(continued)**

Azman Ahmad

Securities Commission Malaysia

4.15 pm

Refreshment

4.30 pm

Guidelines on Asset Valuation

- Appointment of Valuer
- Valuation
- Submission of Report
- Guidance Notes

Yusmawati Mohd Yusoff

Securities Commission Malaysia

5.30 pm

End of Day One

DAY TWO

9.00 am

Guidelines on the Offering of Private Debt Securities

- Scope and introduction
- Submission of proposals
- Requirements

Kamarudin Hashim (TBC)
Securities Commission Malaysia

10.45 am

Refreshment

11.00 am

Guidelines on the Offering of Islamic Securities

- Scope and introduction
- Submission of proposals
- Requirements
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Kamarudin Hashim (TBC)
Securities Commission Malaysia

12.15 pm

Guidelines on the Offering of Asset-Backed Debt Securities

- Scope and introduction
- Submission of proposals
- Requirements

Kamarudin Hashim (TBC)
Securities Commission Malaysia

1.15 pm

Lunch

2.15 pm

Malaysian Code on Take-overs and Mergers

- Types of Offer
- Features of Offer
- Take-over Offer Procedures
- Obligations of Offeror & Offeree
- Exemptions from Mandatory Offer Obligation

Choe Lih Wei
Securities Commission Malaysia

4.15 pm

Refreshment

4.30 pm

Guidelines on the Offering of Structured Products

- Scope and introduction
- Requirements
- Submission of proposals

Summary and Quiz

Kamarudin Hashim (TBC)
Securities Commission Malaysia

5.30 pm

End of Day Two

DAY THREE

9.00am

Listing Requirements of Bursa Malaysia Securities Berhad

- Admission
- Specific Requirements for Specific Applicants
- Foreign Corporations Seeking a Listing on the Exchange and Companies Seeking a Secondary Listing on the Exchange
- Structured Warrants
- New Issues of Securities
- Continuing Listing Obligations
- Continuing Disclosure
- Transactions//Related Party Transactions
- Take-Overs and Mergers
- Share Buy-Backs
- Arrangements and Reconstructions
- Dealings in Securities
- Trading Halt, Suspension, Withdrawal, De-Listing and Enforcement
- Schedule of Fees
- Practice Notes

Listing Requirements of Bursa Malaysia Securities Berhad for the MESDAQ Market

- Admission
- Advisers and Sponsors
- Structured Warrants
- New Issues of Securities
- Continuing Listing Obligations
- Continuing Disclosure
- Transactions//Related Party Transactions
- Take-Overs and Mergers
- Share Buy-Backs
- Arrangements and Reconstructions
- Dealings in Securities
- Trading Halt, Suspension, Withdrawal, De-Listing and Enforcement
- Schedule of Fees
- Guidance Notes

Summary and Quiz

Yew Yee Tee
Bursa Malaysia

11:45am

Refreshment

12.00pm

Guidelines on the Offering of Structured Warrants

- Scope and introduction
- Requirements
- Submission of proposals

Mr Wong Loke Lim
i-Biz Concept Sdn. Bhd.

1.00pm

Lunch

2.00pm

Guidelines on Principal Advisers for Corporate Proposals

- Eligibility to Act as Principal Advisers for Corporate Proposals
- Additional Eligibility Criteria for Principal Advisers Submitting Specific

Corporate Proposals

Guidelines on Due Diligence Conduct for Corporate Proposals

- Definitions
- Mandatory Obligations
- Best Practices

Lorna Boey Giok Ai
Securities Commission Malaysia

- 3.00pm **Simulation with sample set**
- 4.00pm **Refreshment**
- 4.15pm **Revision and feedback session on sample sets**
- 5.30pm **End of Programme**