



EQ07 - Corporate Strategic Analytics II: Value Creation Strategies and Take-over Analysis

COURSE OVERVIEW

This course is designed to enable participants to assess the effects of Mergers & Acquisitions (M&A) exercise on a company's value and advise clients on the enlarged company's 'investability' in a timely and fair manner

PERFORMANCE OBJECTIVES

On completion of this course, participants will be able to:

- Assess and identify appropriate tools to evaluate M&As
- Learn the process involved in M&A exercise including legal requirements
- Determine the corporate motivation, benefits and risks arising from a M&A exercise
- Discern and distinguish factors that cause M&A failures
- Advise clients appropriately on the investability of the merged group following an M&A exercise

COURSE PROGRAMME

8.30 am - 9.00 am	Registration
9.00 am - 9.10 am	Welcome remarks and introduction to the course
9.10 am - 9.40 am	Session I: Motivation for Undertaking M&A and Divestment Exercises, Identify Value Creators in M&As and The Process and Mechanics of M&A
9.40 am - 10.00 am	Morning refreshments
10.00 am - 10.50 am	Case Study 1
10.50 am - 11.00 am	Break
11.00 am - 11.30 am	Session II: Rules and Regulations Governing M&A Exercise, New IFRS Accounting Standards in Business Combinations and Impact on Mergers and Acquisitions & Evaluate the Synergistic Benefits of an M&A Exercise
11.30 am - 12.20 pm	Case Study 2
12.20 pm - 12.50 pm	Session III: Assess Risks in M&A Exercise, Valuation of Target Companies & Post-merger Valuations
12.50 pm - 2.00 pm	Lunch
2.00 pm - 2.50 pm	Case Study 3
2.50 pm - 3.20 pm	Session IV: Valuation Tools, Factors that Cause Breakups: Why M&A Exercises Fail? & Advise Clients on the 'Investability' of M&A Exercise Companies
3.20 pm - 3.40 pm	Afternoon refreshments

3.40 pm - 4.30 pm	Case Study 4
4.30 pm - 5.00 pm	Q & A
5.00 pm - 5.30 pm	Debrief & Program Wrap-up