



EQ03 - Corporate Strategic Analytics I: Essentials of Corporate Proposal Analysis

COURSE OVERVIEW

This course is designed to enable participants to analyse and evaluate corporate proposals and new issues to better advise clients in an ethical and timely manner.

LEARNING OBJECTIVES

On completion of this course, participants will be able to:

- Able to recognize the impact, types, rationale and how it affects corporate proposals
- Able to interpret the key elements of an IPO
- Able to identify the origination and structuring process
- Able to apply rules, regulations, due diligence and the implications of share buy back

COURSE PROGRAMME

8.30 am - 9.00 am	Registration
9.00 am - 9.10 am	Welcome remarks and introduction to the course
9.10 am - 9.40 am	Session I: Initial Public Offerings (IPO)
9.40 am - 10.00 am	Morning refreshments
10.00 am - 10.50 am	Case Study 1
10.50 am - 11.00 am	Break
11.00 am - 11.30 am	Session II: Bonus Issue, Right Issue, Private Placement & Shares Buyback
11.30 am - 12.20 pm	Case Study 2
12.20 pm - 12.50 pm	Session III: Merger & Acquisition (M&A) & Privatization
12.50 pm - 2.00 pm	Lunch
2.00 pm - 2.50 pm	Case Study 3
2.50 pm - 3.20 pm	Session IV: Spin-off & Reverse Take-Over (RTO)
3.20 pm - 3.40 pm	Afternoon refreshments
3.40 pm - 4.30 pm	Case Study 4
4.30 pm - 5.00 pm	Q & A
5.00 pm - 5.30 pm	Debrief & Program Wrap-up