



EQ02 - Essential of Fundamental Analytics I: Analyzing Company Performance

COURSE OVERVIEW

This course is designed to enable participants to identify and understand the forces that affect global markets and use these information to better advise clients in a timely manner.

PERFORMANCE OBJECTIVES

On completion of this course, participants will be able to:

- Identify the fundamentals of analysing relevant reports on companies
- Apply the necessary tools and techniques to analyse company performance
- Analyse the relevant reports to make specific stock recommendations

COURSE PROGRAMME

8.30 am - 9.00 am	Registration
9.00 am - 9.10 am	Welcome remarks and introduction to the course
9.10 am - 9.40 am	Session I: Income Statement
9.40 am - 10.00 am	Morning refreshments
10.00 am - 10.50 am	Case Study 1
10.50 am - 11.00 am	Break
11.00 am - 11.30 am	Session II: Financial ratios - its importance
11.30 am - 12.20 pm	Case Study 2
12.20 pm - 12.50 pm	Session III: Valuation Techniques
12.50 pm - 2.00 pm	Lunch
2.00 pm - 2.50 pm	Case Study 3
2.50 pm - 3.20 pm	Session IV: Investment Evaluation
3.20 pm - 3.40 pm	Afternoon refreshments
3.40 pm - 4.30 pm	Case Study 4
4.30 pm - 5.00 pm	Q & A
5.00 pm - 5.30 pm	Debrief & Program Wrap-up